

27 October 2023

Company Announcements Office
Australian Securities Exchange Limited
20 Bridge Street
Sydney NSW 2000

RE: COURT ORDER – ATP 855

Icon Energy Limited (**ASX: ICN**) (the Company) wishes to advise that the following court order has been issued.

THE COURT DECLARES THAT:

1. The decision of the respondent made on 17 October 2022 to refuse to accept the application made by the applicant under the *Petroleum and Gas (Production and Safety) Act 2004* (Qld) (**Act**) for a renewal of ATP Permit No. 855 (**Application**) is null and void.
2. The Application substantially complied with the requirements for making the Application under the Act within the meaning of that term as used in s 842(3) of the Act.
3. The respondent is required to accept the Application as an application made under the Act.

THE ORDER OF THE COURT IS THAT:

4. The respondent accept the Application as an application made under the Act.
5. The respondent pay the applicant's costs of the proceeding on the standard basis.

Yours Faithfully



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Chairman
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