

ADDITIONAL SHAREHOLDER INFORMATION

On-market buy back

There is no current on-market buy-back.

Distribution of Shareholdings

The distribution of ordinary shareholders ranked according to size as at 18 September 2013 was as follows:

Range	Total Holders	Units	% of Issued Capital
1 - 1,000	420	64,767	0.01
1,001 - 5,000	1,589	5,318,448	0.99
5,001 - 10,000	1,367	11,705,441	2.19
10,001 - 100,000	3,505	130,600,749	24.39
100,001 - 9,999,999,999	786	387,766,553	72.42
TOTAL	7,668	535,455,958	100.00

Unmarketable Parcels as at 18 September 2013	Minimum Parcel size	Holders	Units
Minimum \$500.00 parcel at \$0.15 per unit	3,334	1,260	2,023,798

Voting Rights

All ordinary shares carry one vote per share without restriction.



Ray James and Kevin Jih

ICON ENERGY'S TOP 20 LARGEST ORDINARY SHAREHOLDERS

The names of the twenty largest holders as at 18 September 2013

Rank	Name	Shares Held	% of Issued Capital
1	MERRILL LYNCH (AUSTRALIA) NOMINEES PTY LIMITED	43,607,234	8.14
2	RAY JAMES	22,016,987	4.11
3	HOWARD LU	16,068,181	3.00
4	TAIWAN FRUCTOSE CO LTD	9,000,000	1.68
5	MRS DIANNE BETH BALDWIN	6,809,600	1.27
6	CITICORP NOMINEES PTY LIMITED	6,083,346	1.14
7	MR TIMOTHY ALLEN KENNEDY + MRS GLENDA KAY KENNEDY <TA & GK S/F NO2 A/C>	5,025,825	0.94
8	CABLEX INDUSTRIES PTY LTD	4,991,332	0.93
9	MR CHIEN HUA LEE	4,500,000	0.84
10	J P MORGAN NOMINEES AUSTRALIA LIMITED	4,358,323	0.81
11	ALPHA GEM PTY LTD	4,304,581	0.80
12	MR CHRISTOPHER JOHN MARTIN	4,000,000	0.75
13	JOHN E GILL TRADING PTY LTD	3,837,448	0.72
14	J P MORGAN NOMINEES AUSTRALIA LIMITED <CASH INCOME A/C>	3,680,293	0.69
15	MOROHI PTY LTD	3,620,058	0.68
16	SAMBOUR NOMINEES PTY LTD <SUSANNE & MONIAL SAMBOUR A/C>	3,500,000	0.65
17	LINK ORANGE PTY LTD	3,393,181	0.63
18	ZONEX CAPITAL PTY LTD	3,077,829	0.57
19	WILLIAM DOUGLAS GOODFELLOW	2,750,000	0.51
20	MR DANIEL JOSEPH RAYMOND O'SULLIVAN	2,733,530	0.51
Totals: Top 20 holders of FULLY PAID ORDINARY SHARES (TOTAL)		157,357,748	29.39
Total Remaining Holders Balance		378,098,210	70.61

Substantial Holder

Substantial Holder	Shares Held	% of Issued Capital
Mr Ching - Tang Li	27,653,008	5.16



CORPORATE DIRECTORY

74



ATP 626 Workover Rig



Icon Energy Staff and Management Team

CORPORATE DIRECTORY

ICON ENERGY LIMITED

ABN 61 058 454 569

DIRECTORS

Stephen Barry (Chairman)
Raymond James (Managing Director)
Kevin Jih (Executive Director)
Derek Murphy (Non-Executive Director)
Keith Hillless (Non-Executive Director)
Howard Lu (Non-Executive Director)

COMPANY SECRETARY

Ross Mallett

CHIEF FINANCIAL OFFICER

Kevin Jih

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