

Auditor's Independence Declaration

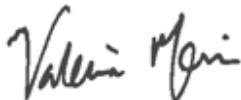
As auditor of Icon Energy Limited for the year ended 30 June 2013, I declare that, to the best of my knowledge and belief, there have been:

- i. no contraventions of the auditor independence requirements as set out in the Corporations Act 2001 in relation to the audit; and
- ii. no contraventions of any applicable code of professional conduct in relation to the audit.

This declaration is in respect of Icon Energy Limited and the entities it controlled during the year.



CROWE HORWATH BRISBANE



VALERIE MAIN

Partner

Signed at Brisbane, 27 August 2013

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