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25 January 2013

Company Announcements Office  
Australian Securities Exchange Limited  
20 Bridge Street  
Sydney NSW 2000

### **Clarification on Company Announcement**

On 21 January 2013 Icon lodged a copy of an Investor Update presentation with the ASX.

The presentation incorrectly included a reference on page 20 to estimated contingent resources of the Wombat, Gangell, Trifon and Seaspray fields in Victoria.

Icon would like to clarify that while these fields in PRL2 are located in an adjoining tenement to Icon's PEPs 170, 172 and 173 they are not owned by, or part of the exploration activities, of Icon Energy. .

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Company Secretary

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