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14<sup>th</sup> September 2009

The Manager  
Company Announcements Office  
Australian Securities Exchange Limited  
20 Bridge Street  
Sydney NSW 2000

Dear Sir

**RE ICON ENERGY EMBARKS ON INTERNATIONAL ROADSHOW**

**S&P/ASX 300** company Icon Energy (ICN) will this week seek to raise its profile in the key financial markets of Hong Kong and Singapore.

The intent of the showcase by Icon Managing Director, Mr Ray James, is solely to raise awareness of Icon to a large number of companies previously unaware of the Queensland-based coal seam gas and oil explorer.

**New Market Research**

Please also note that updated market research will be available on the Icon Energy website from midday tomorrow Tuesday 14<sup>th</sup> September.

**Icon Energy's petroleum production and exploration assets are located in the Cooper/Eromanga Basins in South Australia and the Surat Basin in Queensland.**

**Icon has a current market capitalization of over \$240 million with 438,845,003 shares on issue, effective midday September 14<sup>th</sup> 2009.**

Yours sincerely



Ray McNamara  
Company Secretary/Director  
Icon Energy Limited



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