

29 November 2021

Company Announcements Office  
Australian Securities Exchange Limited  
20 Bridge Street  
Sydney NSW 2000

### Re: Record date for Rights Offer

Icon Energy Limited (**ASX: ICN**) lodged a Prospectus (**Prospectus**) for the Rights Issue Offer with ASIC and ASX on Monday 29 November 2021. The Prospectus contains detailed information about the Rights Offer.

Only those Eligible Shareholders shown on the Share Register at **5:00pm (Sydney time) on 2 December 2021 (Record Date)** whose registered address is in Australia, New Zealand or Hong Kong will be entitled to participate in the Offer. They will be sent an Entitlement and Acceptance Form with the Prospectus.

### Indicative Timetable

The proposed timetable for the Rights Issue is set out below:

<b>Announcement of Offer</b>	29/11/2021
<b>Lodgement of Prospectus with ASIC</b>	29/11/2021
<b>Lodgement of Prospectus and Appendix 3B with ASX</b>	29/11/2021
<b>Record Date for Rights Offer 5:00pm (Sydney time)</b>	2/12/2021
<b>Offer Open Date</b>	7/12/2021
<b>New Share Offer Close Date</b>	17/12/2021
<b>New Shares &amp; Bonus Options Allotment Date</b>	24/12/2021
<b>Bonus Options expire</b>	12/9/2022

This announcement has been authorised for release to the market by the Board.

Yours faithfully



Natalia Fraser  
CFO / Company Secretary

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