

30 September 2021

Company Announcements Office
Australian Securities Exchange Limited
20 Bridge Street
Sydney NSW 2000

**Issue of cleansing notice
under section 708A(5)(e)(i) of the Corporations Act 2001 (Cth)
Icon Energy Limited**

Icon Energy Limited (**ASX: ICN**) (**Company**) issued 60,000,000 fully paid ordinary shares in the Company (**Shares**) to sophisticated investors under a placement to raise \$600,000 yesterday.

The Company issued the Shares without disclosure under section 708A(5) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

Details of the securities issued

Class of securities	Ordinary shares
ASX code of the securities	ICN
Date of issue	29 September 2021
Total number of securities issued	60,000,000

As required by section 708A(6) of the Corporations Act, the Company advises that:

1. the New Shares were issued without disclosure under part 6D.2 of the Corporations Act;
2. this notice is given under section 708A(5)(e) of the Corporations Act;
3. as at the date of this notice, the Company has complied with:
 - a. the provisions of chapter 2M of the Corporations Act as they apply to the Company; and
 - b. section 674 and 674A of the Corporations Act; and

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ABN 61 058 454 569

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4. as at the date of this notice, there is no 'excluded information' of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act

This notice has been authorised for release to the ASX by the Board.

Yours Faithfully

A handwritten signature in black ink, appearing to read 'R James', with a long horizontal flourish extending to the right.

Raymond S James
Director
Icon Energy Limited