

20 November 2020

Company Announcements Office
Australian Securities Exchange Limited
20 Bridge Street
Sydney NSW 2000

RE: ADJOURNED DATE OF ANNUAL GENERAL MEETING

2020 AGM – NOW VIRTUAL MEETING ONLY

WEDNESDAY 2 DECEMBER 2020 COMMENCING 11:00am (Queensland time)

Icon Energy Limited (**ASX: ICN**) advises that the 2020 Annual General Meeting (“AGM”) will be held at **11:00am (Queensland time) on Wednesday, 2 December 2020, as a fully virtual online event.**

The AGM date will be adjourned from the previously announced date of 26 November 2020 due to the current travel restrictions that are still in place due to COVID-19 that make it difficult or impossible for some of our shareholders to attend the meeting in person. On 26 November 2020 the AGM will be officially opened and then adjourned to the new date 11 AM Queensland time on 2 December 2020. No other business will be conducted on 26 November 2020.

Shareholders that decide to participate in the virtual meeting at 11 AM on 2 December 2020 will be able to view a live webcast, ask the Directors questions online and submit their vote in real time. To participate online you will need to visit <http://web.lumiagm.com/316786888> on your smartphone, tablet or computer. You will need the latest versions of Chrome, Safari, Internet Explorer 11, Edge or Firefox. Please ensure your browser is compatible.

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For further instructions on how to participate online please refer to the online meeting user guide at: <http://www.computershare.com.au/virtualmeetingguide>

Shareholders are strongly encouraged to submit their proxy voting before the meeting by 11:00am (Queensland time) on Monday 30 November 2020 if they have not done so already.

In accordance with the Company's Constitution and Reg 7.11.37 of the *Corporations Regulations 2001* (Cth), persons who are registered holders of shares of Icon Energy as at 7:00pm (New South Wales time) on 30 November 2020 will be entitled to attend and vote at the AGM as a shareholder of Icon Energy.

Yours Faithfully

A handwritten signature in black ink, appearing to read 'Natalia Fraser', is positioned below the 'Yours Faithfully' text.

Natalia Fraser
CFO / Company Secretary
Icon Energy Limited