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16 September 2013

ASX Company Announcements Office

**Re: Notice of Initial Substantial Holder**

Icon Energy Limited (ICN) advises that Mr Ching-Tang Li became a substantial holder on 16 September 2013 with Mr Li advising that his relevant interest in Icon had increased to 27,653,008 shares in the Company. Mr Li now holds 5.16% of the total issued shares in Icon Energy.

Ross Mallett  
**Company Secretary**  
**Icon Energy Limited**

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**Form 603**

Corporations Act 2001

Section 671B

**Notice of initial substantial holder**To Company Name/Scheme Icon Energy LimitedACN/ARSN 058 454 569**1. Details of substantial holder (1)**Name Mr Ching-Tang Li

ACN/ARSN (if applicable) \_\_\_\_\_

The holder became a substantial holder on 16/09/2013**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
ORD	27,653,008	27,653,008	5.16%

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities

**4. Details of present registered holders**

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
27,653,008	MERRILL LYNCH (AUSTRALIA) NOMINEES PTY LIMITED (Mr Ching-Tang Li)		ORD/ 27,653,008

**5. Consideration**

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Mr Ching-Tang Li	22/11/2010-13/09/2013	5,452,284		27,653,008
	Details see	attached	transaction	sheets

**6. Associates**

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

**7. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Mr Ching-Tang Li	No. 16, Lane 172, Tai'an Second Street, Changhua City, Taiwan ROC

**Signature**

print name Ching-Tang Li

capacity

sign here

 date 16 ' 09 ' 2013

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
  - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person ( eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

DATE ACQUIRED	QUANTITY	COST BASIS
22-Nov-10	154,000	27,874.00
26-Nov-10	300,000	57,315.00
30-Nov-10	200,000	37,215.00
01-Dec-10	300,000	54,300.00
06-Dec-10	300,000	52,793.00
07-Dec-10	300,000	54,300.00
16-Dec-10	516,000	105,146.00
17-Dec-10	88,749	17,423.00
17-Dec-10	500,000	97,988.00
20-Dec-10	211,251	41,430.00
19-Jan-11	500,000	100,430.00
27-Jan-11	300,000	58,764.00
03-Feb-11	439,748	86,124.00
04-Feb-11	60,252	11,826.00
08-Feb-11	500,000	95,410.00
08-Feb-11	81,156	15,511.00
09-Feb-11	218,844	41,777.00
14-Feb-11	500,000	95,410.00
16-Feb-11	475,239	90,687.00
18-Feb-11	600,000	117,498.00
23-Feb-11	62,000	11,857.00
23-Feb-11	24,761	4,723.00
24-Feb-11	414,421	79,085.00
28-Feb-11	500,000	97,920.00
10-Mar-11	446,000	96,634.00
11-Mar-11	338,152	67,931.00
14-Mar-11	161,848	32,529.00
14-Mar-11	192,786	37,744.00
14-Mar-11	500,000	97,890.00
15-Mar-11	600,000	117,498.00
15-Mar-11	407,214	79,724.00
21-Mar-11	100,000	23,630.00
22-Mar-11	200,000	54,246.00
22-Mar-11	300,000	81,324.00
22-Mar-11	300,000	79,818.00
22-Mar-11	200,000	54,216.00
24-Mar-11	281,575	83,427.00
25-Mar-11	190,000	57,173.00
25-Mar-11	370,132	113,172.00
25-Mar-11	420,000	128,420.00
28-Mar-11	118,425	35,105.00
28-Mar-11	129,868	39,709.00
04-Jul-11	150,000	24,126.00
11-Jul-11	200,000	33,162.00
05-Aug-11	54,070	7,359.00
08-Aug-11	84,439	11,051.00
09-Aug-11	215,561	28,165.00
09-Aug-11	230,700	28,953.00
06-Sep-11	90,000	12,724.00
07-Sep-11	130,000	18,324.00
16-Sep-11	30,000	4,477.00
19-Sep-11	70,000	10,276.00
20-Sep-11	110,000	15,492.00
22-Sep-11	300,000	39,186.00
23-Sep-11	300,000	37,680.00
23-Sep-11	69,300	8,791.00

25-Nov-11	100,000	17,129.00
25-Nov-11	398,000	69,859.00
25-Nov-11	200,000	37,111.00
09-Dec-11	200,000	36,174.00
14-Dec-11	142,120	24,287.00
15-Dec-11	57,880	9,909.00
19-Dec-11	200,000	34,130.00
19-Dec-11	80,000	14,100.00
23-Dec-11	45,731	7,376.00
28-Dec-11	4,269	716.00
28-Dec-11	68,682	10,688.00
29-Dec-11	131,318	20,466.00
08-Feb-12	280,000	53,443.00
10-Apr-12	180,000	49,728.00
07-May-12	240,000	55,451.00
08-May-12	300,000	66,294.00
14-May-12	31,339	6,795.00
15-May-12	268,661	58,023.00
28-May-12	300,000	63,282.00
13-Jun-12	200,000	38,182.00
21-Jun-12	400,000	72,318.00
04-Sep-12	351,794	67,138.00
05-Sep-12	148,206	28,302.00
02-Nov-12	100,000	28,142.00
15-Nov-12	500,000	112,980.00
16-Nov-12	500,000	112,980.00
20-Nov-12	500,000	110,470.00
25-Feb-13	442,662	95,583.00
26-Feb-13	7,338	1,614.00
05-Mar-13	300,000	64,788.00
05-Mar-13	110,347	23,820.00
06-Mar-13	400,000	86,374.00
06-Mar-13	300,000	64,758.00
06-Mar-13	200,000	43,172.00
06-Mar-13	189,653	40,939.00
07-Mar-13	450,000	97,167.00
13-Mar-13	450,000	97,167.00
11-Apr-13	387,762	62,320.00
16-Apr-13	612,238	98,380.00
06-May-13	78,631	11,872.00
15-May-13	24,616	3,737.00
16-May-13	575,384	86,683.00
22-May-13	332,698	45,079.00
23-May-13	117,302	15,913.00
10-Jul-13	200,000	32,158.00
10-Jul-13	61,574	9,582.00
22-Jul-13	38,426	6,010.00
28-Aug-13	300,000	45,210.00
06-Sep-13	129,031	19,462.00
10-Sep-13	170,969	25,778.00
11-Sep-13	4,260	639.00
12-Sep-13	195,740	29,361.00
12-Sep-13	100,000	15,500.00
12-Sep-13	300,000	48,000.00
13-Sep-13	109,886	16,482.90
13-Sep-13	300,000	46,500.00
<b>Total</b>	<b>27,653,008</b>	<b>5,452,284</b>
Voting Power	5.1644%	