



**ICON ENERGY LIMITED**

ABN 61 058 454 569

*energy for the future - the future of energy*



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22 June 2010

The Manager  
Company Announcements Office  
Australian Securities Exchange  
20 Bridge Street  
Sydney NSW 2000

Dear Sir

***CHANGE OF FINANCIAL YEAR END***

Icon Energy Limited (ASX:ICN) advises that it has changed its financial year end from 31 December to 30 June, effective from 1 January 2010.

The Company has been granted relief from the Australian Securities & Investments Commission to make this change. The purpose of the change of financial year end is to synchronise with the Company's taxation reporting requirements.

The Company will prepare an Annual Report regarding the six month period from 1 January 2010 to 30 June 2010. The Company's Financial Report and Directors' Report will be lodged with ASX on or before 30 September 2010 and the Company's Annual Report will be lodged with ASX on or before 31 October 2010. Annual Reports thereafter will be prepared for a 12 month period from 1 July to 30 June each subsequent year.

The change in financial year will require the Company to hold an Annual General Meeting (AGM) on or before 30 November 2010. The date of the AGM will be determined and advised to the market in due course.

Yours faithfully

Ray McNamara  
Company Secretary  
Icon Energy Limited

**Icon is an Australian ASX listed petroleum and gas explorer. Its exploration assets are located in the Cooper/Eromanga Basins in South Australia and the Surat Basin in Queensland**