



ICON ENERGY LIMITED

ABN 61 058 454 569
energy for the future - the future of energy

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5th June 2009

The Manager
Company Announcements Office
Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000

Dear Sir

NOTICE UNDER SECTION 708A OF THE CORPORATIONS ACT

On 5 June 2009, Icon Energy Limited (ASX:ICN) ABN 51 058 454 569 (**Icon or the Company**) issued 46,000,000 fully paid ordinary shares for a total value of A\$ 13,800,000 by way of a private placement (**Issue**).

The Company relies on section 708A(5) of the Corporation Act (**Act**) in relation to the Issue and gives notice under section 708A(5)(e) of the Act (**Notice**) of the following details:

- a) the Issue has been made without disclosure to investors under Part 6D.2 of the Act;
- b) as at the date of this Notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Act as they apply to the Company; and
 - b. section 674 of the Act;
- c) as at date of this Notice, there is no excluded information to be provided in accordance with section 708A(7) and (8) of the Act.

All questions in respect of the announcement should be directed to Ray McNamara on (07) 5562 0077.

Yours sincerely

Ray McNamara
Company Secretary/Director
Icon Energy Limited



For further information please contact:

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