

# Appendix 3E

## Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
Icon Energy Limited	61 058 454 569

We (the entity) give ASX the following information.

### Information about buy-back

1	Type of buy-back	On-market buy-back
2	Date Appendix 3C was given to ASX	26 February 2015

### Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

	Before current day	Current day 24 March 2015	
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	1,266,711	195,329
4	Total consideration paid or payable for the shares/units	\$103,088.03	\$17,056.86

+ See chapter 19 for defined terms.

**Appendix 3E**  
**Daily share buy-back notice**

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<b>Before current day</b>	<b>Current day 24 March 2015</b>
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5	If buy-back is an on-market buy-back	highest price paid: date: \$0.087  lowest price paid: date: \$0.074	highest price paid: \$0.088 lowest price paid: \$0.087 highest price allowed under rule 7.33: \$0.088
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**Participation by directors**

6	Deleted 30/9/2001.	NA
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**How many shares/units may still be bought back?**

7	If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back	The company does not intend to buy back more shares than the maximum number of shares allowable under the 10/12 limit
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**Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust’s constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.



Sign here: .....

(~~Director~~/Company secretary)

Date: 24 March 2015.

Print name: Ross Mallett.

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