

28 August 2017

ASX Company Announcements Office

## Re: Change of Director's Interest – Messrs James and Murphy

Icon Energy Limited advises that on 23 August 2017, the Managing Director, Mr Ray James has purchased 334,814 shares on market at a price of \$0.025 per share. On the 23 August 2017, Non-Executive Director, Mr Derek Murphy has also purchased 100,000 shares on market at a price of \$0.025 per share.

Icon Energy Limited lodges the Appendix 3Y on behalf of Messrs James and Murphy, in accordance with the requirements of ASX Listing Rules.

A handwritten signature in black ink, appearing to be "K Jih".

**Dr Kevin Jih**  
**Executive Director / CFO / Company Secretary**

**For more information contact Icon Energy;**

### **Corporate**

Corporate  
Mr Raymond James Managing Director

Phone +61 7 5554 7111

E-mail [investor.relations@iconenergy.com](mailto:investor.relations@iconenergy.com)

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity Icon Energy Limited</b>
<b>ABN 61 058 454 569</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Mr Raymond S James
<b>Date of last notice</b>	2 September 2016

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Indirect												
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	NA												
<b>Date of change</b>	23 August 2017												
<b>No. of securities held prior to change</b>	<table style="width: 100%; border-collapse: collapse;"> <tr> <td style="padding: 2px;">Indirect 1 Shareholding</td> <td style="text-align: right; padding: 2px;">1,767,038</td> </tr> <tr> <td style="padding: 2px;">Indirect 2 Shareholding</td> <td style="text-align: right; padding: 2px;">268,690</td> </tr> <tr> <td style="padding: 2px;">Direct 1 Shareholding</td> <td style="text-align: right; padding: 2px;">2,781,549</td> </tr> <tr> <td style="padding: 2px;">Direct 2 Shareholding</td> <td style="text-align: right; padding: 2px;">15,436,378</td> </tr> <tr> <td style="padding: 2px;">Direct 3 Shareholding</td> <td style="text-align: right; padding: 2px;">3,750,000</td> </tr> <tr> <td style="padding: 2px;"><b>Total</b></td> <td style="text-align: right; padding: 2px;"><b>24,003,655</b></td> </tr> </table>	Indirect 1 Shareholding	1,767,038	Indirect 2 Shareholding	268,690	Direct 1 Shareholding	2,781,549	Direct 2 Shareholding	15,436,378	Direct 3 Shareholding	3,750,000	<b>Total</b>	<b>24,003,655</b>
Indirect 1 Shareholding	1,767,038												
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Direct 1 Shareholding	2,781,549												
Direct 2 Shareholding	15,436,378												
Direct 3 Shareholding	3,750,000												
<b>Total</b>	<b>24,003,655</b>												
<b>Class</b>	Ordinary												
<b>Number acquired</b>	334,814												

+ See chapter 19 for defined terms.

**Appendix 3Y**  
**Change of Director's Interest Notice**

<b>Number disposed</b>	-
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	\$8,816.63
<b>No. of securities held after change</b>	Indirect 1 Shareholding 2,101,852 Indirect 2 Shareholding 268,690 Direct 1 Shareholding 2,781,549 Direct 2 Shareholding 15,436,378 Direct 3 Shareholding 3,750,000
	Total 24,338,469
	Shares held by spouse 192,860
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	On-market trade

**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	NA
<b>Nature of interest</b>	NA
<b>Name of registered holder (if issued securities)</b>	NA
<b>Date of change</b>	NA
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	NA
<b>Interest acquired</b>	NA
<b>Interest disposed</b>	NA
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	NA

+ See chapter 19 for defined terms.

<b>Interest after change</b>	NA
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**Part 3 – +Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	NA
<b>If prior written clearance was provided, on what date was this provided?</b>	NA

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# Appendix 3Y

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Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	<b>Icon Energy Ltd</b>
<b>ABN</b>	<b>61 058 454 569</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Mr Derek JM Murphy
<b>Date of last notice</b>	29 August 2016

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Direct
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	NA
<b>Date of change</b>	23 August 2017
<b>No. of securities held prior to change</b>	450,181
<b>Class</b>	Ordinary
<b>Number acquired</b>	100,000
<b>Number disposed</b>	NA
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	\$ 2,489
<b>No. of securities held after change</b>	550,181

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+ See chapter 19 for defined terms.

## Appendix 3Y

### Change of Director's Interest Notice

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<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	On market purchase
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#### Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	NA
<b>Nature of interest</b>	NA
<b>Name of registered holder (if issued securities)</b>	NA
<b>Date of change</b>	NA
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	NA
<b>Interest acquired</b>	NA
<b>Interest disposed</b>	NA
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	NA
<b>Interest after change</b>	NA

#### Part 3 – +Closed period

<b>Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	NA
<b>If prior written clearance was provided, on what date was this provided?</b>	NA

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