

20 June 2014

ASX Company Announcements Office

Form 604 – Notice of Change of Interests of Substantial Shareholder

Please find attached Form 604 – Notice of Change of Interests of Substantial Shareholder received from Mr Ching-Tang Li.

Yours sincerely



Ross Mallett
Company Secretary & Legal Counsel

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Form 604Corporations Act 2001
Section 671B**Notice of change of interests of substantial holder**To Company Name/Scheme Icon Energy LimitedACN/ARSN 058 454 569**1. Details of substantial holder (1)**Name Mr Ching-Tang Li

ACN/ARSN (if applicable) _____

There was a change in the interests of the
substantial holder on 16 / 06 / 2014The previous notice was given to the company on 16 / 09 / 2013The previous notice was dated 16 / 09 / 2013**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
ORD	27,653,008	5.16%	38,347,341	6.23%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
13/09/13 - 16/06/14	Mr Ching-Tang Li	Purchase of shares		10,694,333	10,694,333

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Mr Ching-Tang Li	CITICORP NOMINEES PTY LIMITED	Mr Ching-Tang Li	Ordinary Shares	38,347,341	38,347,341

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
MERRILL LYNCH (AUSTRALIA) NOMINEES PTY LIMITED (Mr Ching-Tang Li)	Ceased to be the registered holder of securities
CITICORP NOMINEES PTY LIMITED (Mr Ching-Tang Li)	Became the registered holder of securities

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Mr Ching-Tang Li	No.16, Lane 172, Tai'an Second Street, Changhua City, Taiwan ROC

Signature

print name Ching-Tang Li

capacity

sign here



date 18/06/2014

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".

DATE ACQUIRED	QUANTITY	COST BASIS
13-Sep-13	4,800	720
17-Sep-13	9,398	1,445
18-Sep-13	75,916	11,462
19-Sep-13	10,000	1,586
19-Sep-13	229,245	33,373
19-Sep-13	212,400	31,987
20-Sep-13	37,600	5,692
20-Sep-13	70,755	10,300
25-Sep-13	200,000	31,154
30-Sep-13	520,000	80,952
9-Oct-13	200,000	30,150
11-Oct-13	13,327	1,836
14-Oct-13	3,977	569
15-Oct-13	10,000	1,485
4-Nov-13	2,326,913	461,917
6-Nov-13	502,436	75,697
7-Nov-13	206,767	31,270
8-Nov-13	160,797	24,246
13-Nov-13	500,000	73,809
14-Nov-13	1	0.15
15-Nov-13	1	0.15
29-Nov-13	300,000	44,427.00
3-Dec-13	500,000	80,279.84
4-Dec-13	232,911	37,414.82
6-Dec-13	67,089	10,777.18
12-Dec-13	200,000	31,124.00
14-Jan-14	500,000	75,300.00
16-Jan-14	117,678	17,722.31
17-Jan-14	59,360	8,939.62
20-Jan-14	100,622	15,153.67
21-Jan-14	111,020	16,719.61
22-Jan-14	9,301	1,400.73
23-Jan-14	26,940	4,057.16
24-Jan-14	75,079	11,306.90
19-Feb-14	282,228	41,086.75
20-Feb-14	17,772	2,587.25
24-Apr-14	500,000	70,140.00
2-May-14	77,293	10,538.91
5-May-14	19,948	2,719.91
6-May-14	291,500	39,746.03
7-May-14	111,259	15,170.17
8-May-14	68,761	9,375.57
9-May-14	400,945	54,668.86
16-May-14	30,294	4,130.59
19-May-14	465,563	63,479.52
20-May-14	34,437	4,695.49
20-May-14	112,418	15,328.19
21-May-14	5,902	804.74

23-May-14	158,625	21,628.52
26-May-14	23,055	3,143.55
11-Jun-14	64,594	8,418.21
13-Jun-14	308,953	40,264.30
16-Jun-14	126,453	16,479.99
Total from 13-Sep-13 to 16-June-14	10,694,333	1,688,679.75
Total as at 16-June-2014	38,347,341	7,140,963.65